List Your Top Financial Goals

Deadline	What Is Important About This Goal
24 months	More financial freedom; credit card payments can be used for other purposes

Set Your Financial Goals

1 Goals For what?	2 Amount How much total?	3 Deadline (in months) By when?	4 Monthly Amount How much per month?	
Short-term (under 3 years)				
Homeownership	\$20,000	36 months	\$556	
Medium-term (3-10 years)				
Long-term (10 or more years)				

Date prepared _____ / ____ / ____