



Budget Detail

Client Name: _____

Household Monthly Income

| Income Type | Amount |
|---------------------|--------|
| Wages/ Salary | |
| Self-employment | |
| Social Security | |
| Pension/ Retirement | |
| Rental | |
| Other | |
| | |
| | |
| | |
| | |
| Total | |

Household Monthly Expenses

| Item | Category | Amount |
|---|----------------|--------|
| Rent or Mortgage Payment | Housing | |
| Second Mortgage | Housing | |
| Property Taxes | Housing | |
| Property Insurance | Housing | |
| Homeowners Association Fees | Housing | |
| Electric | Housing | |
| Gas | Housing | |
| Water | Housing | |
| Sewage | Housing | |
| Other Utility | Housing | |
| Cell Phone | Housing | |
| Home Phone | Housing | |
| Cable | Housing | |
| Internet | Housing | |
| Household Supplies | Housing | |
| Storage Fees | Housing | |
| Auto Loan | Transportation | |
| Auto Insurance | Transportation | |
| Auto- Gas | Transportation | |
| Auto- Maintenance | Transportation | |
| Parking Fees | Transportation | |
| Public Transportation | Transportation | |
| Shared Rides | Transportation | |
| Student Loans | Debt | |
| Payday Loan | Debt | |
| Personal Loan | Debt | |
| Credit Card | Debt | |
| Other Loan | Debt | |
| Groceries | Life | |
| Eating Out / Delivery | Life | |
| Entertainment (movies, streamed services) | Life | |
| Concerts/ Sporting Events/ Theater | Life | |
| Gym Membership | Life | |
| Charitable Giving/ Tithes | Life | |
| Personal Items | Life | |
| Clothing | Life | |
| Health Care Items/ Medication | Life | |
| Medical Bills | Life | |
| Life Insurance | Life | |
| Child Care | Life | |
| School Supplies | Life | |
| School Tuition | Life | |
| Extracurricular Activities | Life | |
| | | |
| Total | | |